

US Fixed Income Offering Sheet - Fee Based Client Sheet

Trade Date: 10-Jul-17
Settlement Date: 13-Jul-17

US Treasuries

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&P</u>	<u>DBRS</u>
US TREASURY N/B	1.250%	30-Jun-19	\$99.74	1.38%	AAA	Aaa
US TREASURY N/B	1.500%	15-Jun-20	\$99.78	1.58%	AAA	Aaa
US TREASURY N/B	1.750%	30-Jun-22	\$99.14	1.93%	AAA	Aaa
US TREASURY N/B	2.000%	30-Jun-24	\$98.71	2.20%	AAA	Aaa
US TREASURY N/B	2.375%	15-May-27	\$99.98	2.38%	AAA	Aaa
US TREASURY N/B	3.000%	15-May-47	\$101.44	2.93%	AAA	Aaa

Sovereign & Supranational Guarantees

<u>Issuer Name</u>	<u>Coupon</u>	<u>End Date</u>	<u>Price</u>	<u>YTW</u>	<u>S&P</u>	<u>Moody's</u>
LANDWIRTSCH. RENTENBANK	2.375%	13-Sep-17	\$100.23	1.01%	AAA	Aaa
EUROPEAN INVESTMENT BANK	2.000%	15-Dec-17	\$100.34	1.20%	#N/A N/A	Aaa
PROVINCE OF QUEBEC	4.625%	14-May-18	\$102.68	1.39%	AA-	Aa2
INTER-AMERICAN DEVEL BK	4.250%	10-Sep-18	\$103.28	1.39%	#N/A N/A	Aaa
INTER-AMERICAN DEVEL BK	3.875%	17-Sep-19	\$104.95	1.55%	#N/A N/A	Aaa
ONTARIO (PROVINCE OF)	4.000%	7-Oct-19	\$104.95	1.73%	A+	Aa2
KFW	2.750%	8-Sep-20	\$102.87	1.81%	AAA	Aaa
EUROPEAN INVESTMENT BANK	2.875%	15-Sep-20	\$103.24	1.82%	AAA	Aaa
EUROPEAN INVESTMENT BANK	4.000%	16-Feb-21	\$107.19	1.92%	AAA	Aaa
BK NEDERLANDSE GEMEENTE	4.375%	16-Feb-21	\$108.15	2.01%	AAA	Aaa
CORP ANDINA DE FOMENTO	4.375%	15-Jun-22	\$108.37	2.56%	AA-	Aa3
ONTARIO (PROVINCE OF)	2.450%	29-Jun-22	\$100.78	2.28%	A+	Aa2
PROVINCE OF QUEBEC	2.625%	13-Feb-23	\$101.39	2.36%	AA-	Aa2
INTL BK RECON & DEVELOP	2.125%	13-Feb-23	\$99.67	2.19%	AAA	Aaa

Financials

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&P</u>	<u>Moody's</u>
WELLS FARGO & COMPANY	5.625%	11-Dec-17	\$101.80	1.23%	A	A2
BANK OF AMERICA CORP	5.650%	1-May-18	\$102.99	1.87%	BBB+	Baa1
WESTPAC BANKING CORP	4.875%	19-Nov-19	\$106.41	2.07%	AA-	Aa3
WESTPAC BANKING CORP	4.875%	19-Nov-19	\$106.41	2.07%	AA-	Aa3
NISOURCE FINANCE CORP	5.450%	15-Sep-20	\$109.76	2.25%	BBB+	Baa2
GENERAL ELECTRIC CO	4.625%	7-Jan-21	\$108.61	2.05%	AA-	A1
BANK OF NOVA SCOTIA	4.375%	13-Jan-21	\$106.77	2.35%	A+	A1
CITIGROUP INC	4.500%	14-Jan-22	\$107.66	2.68%	BBB+	Baa1
GENERAL ELECTRIC CO	3.150%	7-Sep-22	\$103.56	2.41%	AA-	A1
MORGAN STANLEY	4.875%	1-Nov-22	\$108.29	3.16%	BBB-	Baa2
JPMORGAN CHASE & CO	3.375%	1-May-23	\$101.66	3.06%	BBB+	Baa1
WELLS FARGO & COMPANY	4.125%	15-Aug-23	\$105.83	3.07%	A-	A3

Non-Financial

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&P</u>	<u>Moody's</u>
COMCAST CORP	6.300%	15-Nov-17	\$101.75	1.13%	A-	A3
CATERPILLAR INC	7.900%	15-Dec-18	\$108.95	1.52%	A	A3
LOCKHEED MARTIN CORP	4.250%	15-Nov-19	\$105.39	1.89%	BBB+	Baa1
PHILIP MORRIS INTL INC	4.500%	26-Mar-20	\$107.10	1.80%	A	A2
E.I. DU PONT DE NEMOURS	3.625%	15-Jan-21	\$104.95	2.15%	A- /*-	A3
GOOGLE INC	3.625%	19-May-21	\$105.95	2.01%	AA+	WR
MCDONALD'S CORP	2.625%	15-Jan-22	\$100.80	2.44%	BBB+	Baa1
GENERAL ELECTRIC CO	2.700%	9-Oct-22	\$101.59	2.38%	AA-	A1
VODAFONE GROUP PLC	2.950%	19-Feb-23	\$100.76	2.80%	BBB+	Baa1

US Fixed Income Exchange Traded Funds

<u>Issuer Name</u>	<u>Ticker Symbol</u>
iShares Core Total U.S. Bond Market ETF	AGG
iShares iBoxx \$ Investment Grade Corporate Bond ETF	LQD
iShares iBoxx \$ High Yield Corporate Bond ETF	HYG
iShares J.P. Morgan USD Emerging Markets Bond ETF	EMB



Note - prices and yields are indicative only and subject to change. Call for firm pricing.

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