

US Fixed Income Offering Sheet - Fee Based Client Sheet

Trade Date: 5-Sep-17
Settlement Date: 8-Sep-17

US Treasuries

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&P</u>	<u>DBRS</u>
US TREASURY N/B	1.250%	31-Oct-21	\$98.50	1.63%	AAA	Aaa
US TREASURY N/B	1.500%	15-Aug-20	\$100.26	1.41%	AAA	Aaa
US TREASURY N/B	1.625%	31-Aug-22	\$99.74	1.68%	AAA	Aaa
US TREASURY N/B	2.125%	31-Jul-24	\$101.16	1.94%	AAA	Aaa
US TREASURY N/B	2.250%	15-Aug-27	\$101.29	2.11%	AAA	Aaa
US TREASURY N/B	2.750%	15-Aug-47	\$100.49	2.73%	AAA	Aaa

Sovereign & Supranational Guarantees

<u>Issuer Name</u>	<u>Coupon</u>	<u>End Date</u>	<u>Price</u>	<u>YTW</u>	<u>S&P</u>	<u>Moody's</u>
EUROPEAN INVESTMENT BANK	2.000%	15-Dec-17	\$100.24	1.10%	#N/A N/A	Aaa
PROVINCE OF QUEBEC	4.625%	14-May-18	\$102.20	1.38%	AA-	Aa2
INTER-AMERICAN DEVEL BK	4.250%	10-Sep-18	\$102.95	1.28%	#N/A N/A	Aaa
INTER-AMERICAN DEVEL BK	3.875%	17-Sep-19	\$104.88	1.42%	#N/A N/A	Aaa
ONTARIO (PROVINCE OF)	4.000%	7-Oct-19	\$104.82	1.63%	A+	Aa2
KFW	2.750%	8-Sep-20	\$103.36	1.60%	AAA	Aaa
EUROPEAN INVESTMENT BANK	2.875%	15-Sep-20	\$103.73	1.60%	AAA	Aaa
EUROPEAN INVESTMENT BANK	4.000%	16-Feb-21	\$107.67	1.69%	AAA	Aaa
BK NEDERLANDSE GEMEENTE	4.375%	16-Feb-21	\$108.55	1.80%	AAA	Aaa
CORP ANDINA DE FOMENTO	4.375%	15-Jun-22	\$109.17	2.33%	AA-	Aa3
ONTARIO (PROVINCE OF)	2.450%	29-Jun-22	\$101.99	2.01%	A+	Aa2
PROVINCE OF QUEBEC	2.625%	13-Feb-23	\$102.70	2.10%	AA-	Aa2
INTL BK RECON & DEVELOP	2.125%	13-Feb-23	\$101.19	1.89%	AAA	Aaa

Financials

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&P</u>	<u>Moody's</u>
WELLS FARGO & COMPANY	5.625%	11-Dec-17	\$101.14	1.16%	A	A2
BANK OF AMERICA CORP	5.650%	1-May-18	\$102.56	1.65%	BBB+	Baa1
WESTPAC BANKING CORP	4.875%	19-Nov-19	\$106.52	1.83%	AA-	Aa3
WESTPAC BANKING CORP	4.875%	19-Nov-19	\$106.52	1.83%	AA-	Aa3
NISOURCE FINANCE CORP	5.450%	15-Sep-20	\$109.90	2.05%	BBB+	Baa2
GENERAL ELECTRIC CO	4.625%	7-Jan-21	\$109.03	1.82%	AA-	A1
BANK OF NOVA SCOTIA	4.375%	13-Jan-21	\$107.53	2.03%	A+	A1
CITIGROUP INC	4.500%	14-Jan-22	\$108.45	2.44%	BBB+	Baa1
GENERAL ELECTRIC CO	3.150%	7-Sep-22	\$104.81	2.13%	AA-	A1
MORGAN STANLEY	4.875%	1-Nov-22	\$109.42	2.89%	BBB-	Baa2
JPMORGAN CHASE & CO	3.375%	1-May-23	\$102.99	2.80%	BBB+	Baa1
WELLS FARGO & COMPANY	4.125%	15-Aug-23	\$106.90	2.85%	A-	A3

Non-Financial

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&P</u>	<u>Moody's</u>
COMCAST CORP	6.300%	15-Nov-17	\$100.97	1.03%	A-	A3
CATERPILLAR INC	7.900%	15-Dec-18	\$107.88	1.59%	A	A3
LOCKHEED MARTIN CORP	4.250%	15-Nov-19	\$105.33	1.75%	BBB+	Baa1
PHILIP MORRIS INTL INC	4.500%	26-Mar-20	\$106.75	1.78%	A	A2
E.I. DU PONT DE NEMOURS	3.625%	15-Jan-21	\$105.35	1.97%	A-	A3
GOOGLE INC	3.625%	19-May-21	\$106.38	1.83%	AA+	WR
MCDONALD'S CORP	2.625%	15-Jan-22	\$101.84	2.18%	BBB+	Baa1
GENERAL ELECTRIC CO	2.700%	9-Oct-22	\$102.68	2.14%	AA-	A1
VODAFONE GROUP PLC	2.950%	19-Feb-23	\$102.37	2.48%	BBB+	Baa1

US Fixed Income Exchange Traded Funds

<u>Issuer Name</u>	<u>Ticker Symbol</u>
iShares Core Total U.S. Bond Market ETF	AGG
iShares iBoxx \$ Investment Grade Corporate Bond ETF	LQD
iShares iBoxx \$ High Yield Corporate Bond ETF	HYG
iShares J.P. Morgan USD Emerging Markets Bond ETF	EMB



Note - prices and yields are indicative only and subject to change. Call for firm pricing.

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