

## US Fixed Income Offering Sheet - Fee Based Client Sheet

Trade Date: 20-Nov-17  
Settlement Date: 23-Nov-17

### US Treasuries

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&amp;P</u>	<u>DBRS</u>
US TREASURY N/B	1.250%	31-Oct-21	\$99.55	1.37%	AAA	Aaa
US TREASURY N/B	1.375%	15-Sep-20	\$99.41	1.59%	AAA	Aaa
US TREASURY N/B	1.625%	31-Aug-22	\$99.66	1.70%	AAA	Aaa
US TREASURY N/B	1.875%	31-Aug-24	\$100.02	1.87%	AAA	Aaa
US TREASURY N/B	2.250%	15-Aug-27	\$98.90	2.38%	AAA	Aaa
US TREASURY N/B	2.750%	15-Aug-47	\$98.66	2.82%	AAA	Aaa

### Sovereign & Supranational Guarantees

<u>Issuer Name</u>	<u>Coupon</u>	<u>End Date</u>	<u>Price</u>	<u>YTW</u>	<u>S&amp;P</u>	<u>Moody's</u>
PROVINCE OF QUEBEC	4.625%	14-May-18	\$101.41	1.63%	AA-	Aa2
INTER-AMERICAN DEVEL BK	4.250%	10-Sep-18	\$102.06	1.63%	#N/A N/A	Aaa
INTER-AMERICAN DEVEL BK	3.875%	17-Sep-19	\$103.59	1.85%	#N/A N/A	Aaa
ONTARIO (PROVINCE OF)	4.000%	7-Oct-19	\$103.64	2.01%	A+	Aa2
KFW	2.750%	8-Sep-20	\$102.06	1.99%	AAA	Aaa
EUROPEAN INVESTMENT BANK	2.875%	15-Sep-20	\$102.37	2.00%	AAA	Aaa
EUROPEAN INVESTMENT BANK	4.000%	16-Feb-21	\$106.04	2.06%	AAA	Aaa
BK NEDERLANDSE GEMEENTEI	4.375%	16-Feb-21	\$106.87	2.16%	AAA	Aaa
ONTARIO (PROVINCE OF)	2.450%	29-Jun-22	\$100.40	2.36%	A+	Aa2
PROVINCE OF QUEBEC	2.625%	13-Feb-23	\$100.92	2.44%	AA-	Aa2
INTL BK RECON & DEVELOP	2.125%	13-Feb-23	\$100.04	2.12%	AAA	Aaa

### Financials

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&amp;P</u>	<u>Moody's</u>
BANK OF AMERICA CORP	5.650%	1-May-18	\$101.64	1.88%	BBB+	Baa1 /*+
WESTPAC BANKING CORP	4.875%	19-Nov-19	\$105.32	2.13%	AA-	Aa3
WESTPAC BANKING CORP	4.875%	19-Nov-19	\$105.32	2.13%	AA-	Aa3
GENERAL ELECTRIC CO	4.625%	7-Jan-21	\$106.81	2.35%	AA-	A1
BANK OF NOVA SCOTIA	4.375%	13-Jan-21	\$105.99	2.38%	A+	A1
CITIGROUP INC	4.500%	14-Jan-22	\$106.86	2.74%	BBB+	Baa1
GENERAL ELECTRIC CO	3.150%	7-Sep-22	\$102.57	2.57%	AA-	A1
MORGAN STANLEY	4.875%	1-Nov-22	\$107.98	3.12%	BBB-	Baa2
JPMORGAN CHASE & CO	3.375%	1-May-23	\$102.11	2.95%	BBB+	Baa1
WELLS FARGO & COMPANY	4.125%	15-Aug-23	\$105.74	3.03%	A-	A3

## Non-Financial

<u>Issuer Name</u>	<u>Coupon</u>	<u>Maturity</u>	<u>Price</u>	<u>Yield</u>	<u>S&amp;P</u>	<u>Moody's</u>
LOCKHEED MARTIN CORP	4.250%	15-Nov-19	\$104.32	2.01%	BBB+	Baa1
PHILIP MORRIS INTL INC	4.500%	26-Mar-20	\$105.18	2.21%	A	A2
E.I. DU PONT DE NEMOURS	3.625%	15-Jan-21	\$103.94	2.32%	A-	A3
GOOGLE INC	3.625%	19-May-21	\$104.52	2.27%	AA+	WR
MCDONALD'S CORP	2.625%	15-Jan-22	\$100.63	2.46%	BBB+	Baa1
GENERAL ELECTRIC CO	2.700%	9-Oct-22	\$100.66	2.55%	AA-	A1
VODAFONE GROUP PLC	2.950%	19-Feb-23	\$100.54	2.84%	BBB+	Baa1

## US Fixed Income Exchange Traded Funds

<u>Issuer Name</u>	<u>Ticker Symbol</u>
iShares Core Total U.S. Bond Market ETF	AGG
iShares iBoxx \$ Investment Grade Corporate Bond ETF	LQD
iShares iBoxx \$ High Yield Corporate Bond ETF	HYG
iShares J.P. Morgan USD Emerging Markets Bond ETF	EMB



**Note - prices and yields are indicative only and subject to change. Call for firm pricing.**

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